

Task Management for Workday Financials

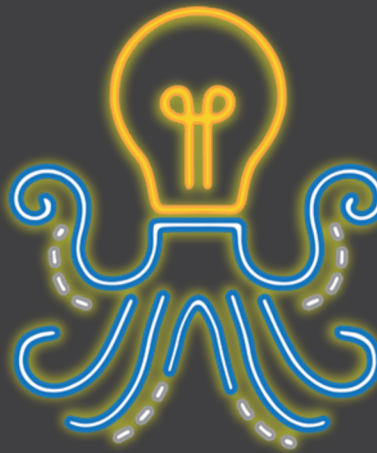
Close Your Books with Confidence

Automating & Scaling Finance Operations

Configure your close process directly within Workday. A fully integrated solution—connected to Workday Financials data—processes, and security, automating the distribution and execution of tasks, as well as dependencies to ensure no step in your close process is overlooked.

No Integration. No Headaches.

- ✓ 100% native to Workday. No third-party tool or license fees, no integrations required.
- ✓ Automates the distribution and execution of tasks and dependencies.



- ✓ Ensures no step is overlooked, reducing errors and improving accuracy.
- ✓ Keep your financial data protected within Workday's ecosystem.

Why CFOs, Controllers & Accounting Leaders Trust Task Management for Workday

Central Platform to Elevate Automations

- ✓ Centralized platform tracks tasks, dependencies, and deadlines.
- ✓ Minimize errors, delays, and oversight risks.
- ✓ Enable teams to focus on high-value strategic work.

Future-Proof Your Business with Intelligent Workflows

- ✓ Automate coordination of financial close processes.
- ✓ Address employee absences seamlessly with workflow-driven task reassignment.
- ✓ Ensure consistent and timely period close execution.

Build Flexible & Secure Processes within Workday

- ✓ Keep financial data within Workday, eliminating security concerns of third-party tools.
- ✓ Self-documenting audit trails for full compliance.
- ✓ Allows flexible task delegation through temporary reassignment and team configurations.

Get started with Task Management for Workday Financials

As a BoW application, download from the Workday Marketplace and start your configuration.



Using another task management tool?

You may qualify for a quickstart.
No subscription fees until the end of your current contract.

