

Elevating Workday Financials: Enhance, Evolve, Succeed

Experience enhanced efficiency with our tailored Workday Financial Optimization Package! Our experts will closely collaborate with your team and end-users to identify pain points and areas for improvement within your Workday Financials tenant. Whether it's a specific module or targeted concerns, our detailed approach ensures long term success.

Tenant Optimization



Step 1: We review your current processes and recommend solutions.

- ✔ Enhances the configuration for a better experience.
- ✔ Provides a comprehensive workbook detailing each item reviewed, our findings, prioritized recommendations, and estimated effort for implementation.



Step 2: You get a high-level executive summary from us.

- ✔ Use this to communicate all the details to your decision-makers with ease.



Step 3: We invite you to join our experts for a personalized workshop.

- ✔ Our experts will guide you and your team through the workbook and executive summary and address questions or concerns in real-time.

Health Check

After a review of your current configuration to determine gaps or issues. We will provide detailed health checks in the following modules:

- ✔ Procure to Pay
- ✔ Expenses and/or Spend Authorizations
- ✔ OTC (Customers)
- ✔ Financial Accounting/Core/Budgets
- ✔ Financial Reporting
- ✔ Grants and Awards
- ✔ Endowments
- ✔ Banking/Settlement
- ✔ Adaptive
- ✔ Projects and Project Billing
- ✔ Business Assets
- ✔ VAT Tax Setup
- ✔ Supplier Accounts Matching

Our experts will compile a list of business processes, configuration items, common issues, and more as we collaborate with your team to determine the best plan for success.

**Experience the power of our Tenant Optimization and Health Check services!
Eliminate the burden of inefficient processes and discover opportunities for
maximizing productivity within your Workday Financials system.**

