



Batch Student Account Statement Generator



“Working with Melissa was fantastic. She was knowledgeable, responsive, and made the entire process feel seamless. I can’t say enough good things about her support throughout the project.”

–Jaime Leab
Amherst College



Effortless Student Statement Management at Scale

Take the complexity out of student account management with a powerful integration designed to save time, increase accuracy, and enhance operational efficiency.

Easily generate a single PDF containing multiple student account statements using flexible filters across academic periods—all in just a few clicks.

You are no longer limited to a student statement for each academic period!

This streamlined solution gives administrative staff a faster, smarter way to manage high volumes of statements for printing, mailing—providing a comprehensive view of student transactions in one place.

From Manual Chaos to Managed Clarity

Drive faster collections and reduce administrative burden by easily generating and mailing large volumes of student account statements—ensuring no student data slips through the cracks.



Simplified Batch Processing with Custom Filters

Filter statements by student ID, primary program of study record status, total account balance, transaction date range, and academic periods



Consolidated Student Data for Faster Processing

Generate a single PDF containing all selected student account statements for easy batch printing



Targeted Scheduling for Streamlined Delivery

Schedule an integration run for student population lists and/or filters



One-Click Distribution

Automatically upload a record of each individual statement directly to the student’s document records in Workday

Optional



info@kognitivinc.com | 617.433.9500

